



Training Wheels  
Occupational Therapy  
1360 South St  
Portsmouth NH 03801  
603.501.0897

PATIENT'S NAME \_\_\_\_\_ DATE \_\_\_\_\_  
(LAST) (FIRST) (MI)

ADDRESS \_\_\_\_\_  
(STREET) (CITY) (STATE) (ZIP)

HOME PH# \_\_\_\_\_ SEX \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_ SS# \_\_\_\_\_

PRIMARY CARE PHYSICIAN \_\_\_\_\_ PHYSICIAN PHONE# \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_ SS# \_\_\_\_\_ HOME PH# \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ EMPLOYER \_\_\_\_\_ CELL PH# \_\_\_\_\_

SPOUSE NAME \_\_\_\_\_ HOME PH# (if different) \_\_\_\_\_ CELL PH# \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ ADDRESS \_\_\_\_\_ PHONE # \_\_\_\_\_

REFERRED BY \_\_\_\_\_ PHONE# \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION**

INSURANCE COMPANY \_\_\_\_\_ PHONE# \_\_\_\_\_

BILL ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_ ID# \_\_\_\_\_

GROUP # \_\_\_\_\_ HMO \_\_\_\_\_ PPO \_\_\_\_\_ PAYOR ID # \_\_\_\_\_

DEDUCTIBLE AMOUNT \_\_\_\_\_ AMOUNT MET \_\_\_\_\_ TYPE POLICY \_\_\_\_\_ CO PAY AMOUNT \_\_\_\_\_  
(100%, 80/20, ETC.)

MAX VISITS \_\_\_\_\_ VISITS MET \_\_\_\_\_ POLICY PERIOD \_\_\_\_\_ AUTHORIZATION NEEDED \_\_\_\_\_

EXCLUSIONS/LIMITATIONS \_\_\_\_\_

INSURANCE REP'S NAME \_\_\_\_\_ CONFIRMATION # \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

INSURANCE COMPANY \_\_\_\_\_ PHONE# \_\_\_\_\_

BILL ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_ ID# \_\_\_\_\_

GROUP # \_\_\_\_\_ HMO \_\_\_\_\_ PPO \_\_\_\_\_ PAYOR ID # \_\_\_\_\_

DEDUCTIBLE AMOUNT \_\_\_\_\_ AMOUNT MET \_\_\_\_\_ TYPE POLICY \_\_\_\_\_ CO PAY AMOUNT \_\_\_\_\_  
(100%, 80/20, ETC.)

MAX VISITS \_\_\_\_\_ VISITS MET \_\_\_\_\_ POLICY PERIOD \_\_\_\_\_ AUTHORIZATION NEEDED \_\_\_\_\_

I AUTHORIZE PAYMENT OF MEDICAL BENEFITS TO: **TRAINING WHEELS OCCUPATIONAL THERAPY LLC**

\_\_\_\_\_  
(SIGNATURE OF PATIENT OR PARENT)